

PRACTICE & PROCEDURE UNDER COLORADO'S NEW LOCAL BANKRUPTCY RULES

LIVE PROGRAM and LIVE WEBCAST JUNE 26, 2009

Live program will be held at the CBA-CLE Classroom
1900 Grant Street, Suite 300
Denver, CO

VIDEO REPLAY JULY 17, 2009

Denver
Colorado Springs
Grand Junction

CLE CREDITS

Submitted for
7 General CLE Credits

As more and more companies and individuals file for bankruptcy, the dockets of the judges of the U.S. Bankruptcy Court - District of Colorado have exploded with new cases. At the same time, the important local rules and local forms of the bankruptcy court are undergoing significant substantive changes. These changes affect virtually all aspects of practice before the bankruptcy court. From threshold standing issues, to rules addressing contested matters and conversion issues, to rules regulating how and when attorneys can "unbundle" their services when taking on a bankruptcy matter, these changes are definitely "need to know" information for those involved in bankruptcy proceedings!

Attend this informative, full-day program and shorten the process of learning the changes to the local rules and forms. The Bankruptcy Court's judges, experienced attorneys from the U.S. Trustee's Office, senior staff of the Bankruptcy Court, and distinguished local bankruptcy attorneys will guide you, step-by-step, through the new rules and forms that affect your practice! Each presentation will include one of Colorado's Bankruptcy Court judges, ably assisted by other members of the distinguished faculty. The program concludes with a useful judges' forum that will bring together all five of Colorado's Bankruptcy Court judges in a great panel presentation!

If you represent debtors, creditors, or other stakeholders in the bankruptcy process, you owe it to yourself and to your clients to get up to speed fast on the important new changes to the local bankruptcy rules and forms!

Register for Practice & Procedure Under Colorado's New Local Bankruptcy Rules today!

PROGRAM AGENDA (Note: Program adjourns at 4:40 pm)

- 8:30 am Registration
- 9:00 am **Welcome and Introduction**
Extended by Chief Bankruptcy Judge Howard R. Tallman
- 9:05 am **Filing Requirements and Notices**
- U.S. Trustee's Standing Motion to Dismiss Deficient Cases
 - New Form of Notice for Requests for Conversion of Chapter and Procedure Following Conversion to Chapter 7
 - Replacement of Current Local Bankruptcy Rule (LBR) 202 with New and Revised Notice and a Hearing Procedures and Forms
 - New LBR 9013-1 & -2: Motions Practice
 - New LBR 9014-1: Contested Matters
 - New LBR 2002-1: Notice to Creditors & Other Interested Parties
- Presented by Chief Bankruptcy Judge Howard R. Tallman, Gregory M. Garvin, Assistant United States Trustee, and Kelly J. Sweeney, Esq.*
- 10:00 am **Chapter 11 (Part 1 of 2)**
- Professional Retention and Fees
 - First Day Orders
 - Section 1112(b) Dismissal/Conversion
 - Small Business Chapter 11's
 - Post Petition Financing and Cash Collateral
- Presented by Bankruptcy Judge A. Bruce Campbell, Jeffrey S. Brinen, Esq., Chad S. Caby, Esq. and Alison E. Goldenberg, Esq.*
- 10:30 am Break
- 10:40 am **Chapter 11 (Part 2 of 2)**
- 11:30 am **Adversary Proceedings and Appeals (Part 1 of 2)**
- Adversaries: Streamlining the Process
 - Mediation of Bankruptcy Matters
 - Judgments: Getting Them By Default or Dispositive Motion; Getting Them Set Aside
 - Appeals: Common Mistakes Made on Appeal
 - Attorney Regulation Rules: Unbundling, Withdrawals, Pro Hac Vice
- Presented by Bankruptcy Judge Elizabeth E. Brown, Theodore J. Hartl, Esq. and Holly R. Shilliday, Esq.*
- 12:00 pm Lunch (On Your Own)
- 1:15 pm **Adversary Proceedings and Appeals (Part 2 of 2)**
- 1:45 pm **Chapter 13**
- Addressing Secured Collateral Valuation Issues
 - Chapter 13 Plan Confirmation Process
 - Chapter 13 Fee Application Process
- Presented by Bankruptcy Judge Sidney B. Brooks, Britney Beall-Eder, Esq., April Norton, Esq. and Michael Suchoparek, Esq.*
- 3:00 pm Break
- 3:10 pm **Creditors' Issues**
- Privacy Protection Landmines
 - Relief from Stay - Processes and Proof Issues
 - Proofs of Claim - Bar Dates, Filing and Objections
 - What to Do About the SCRA (Servicemembers Civil Relief Act of 2003)
 - Reaffirmations
 - Sales of Estate Property
- Presented by Bankruptcy Judge Michael E. Romero, Virginia M. Dalton, Esq. and Deanna L. Westfall, Esq.*
- 4:15 pm **Judges' Forum**
- Presented by Chief Bankruptcy Judge Howard R. Tallman, Bankruptcy Judge Sidney A. Brooks, Bankruptcy Judge Elizabeth E. Brown, Bankruptcy Judge A. Bruce Campbell and Bankruptcy Judge Michael E. Romero*

FACULTY

Honorable Howard R. Tallman Chief Bankruptcy Judge United States Bankruptcy Court District of Colorado Denver, CO	Britney Beall-Eder, Esq. Castle Meinhold & Stawiariski, LLC Denver, CO	Theodore J. Hartl, Esq. Lindquist & Vennun, PLLP Denver, CO
Honorable Sidney A. Brooks Bankruptcy Judge United States Bankruptcy Court District of Colorado Denver, CO	Jeffrey S. Brinen, Esq. Kutner Miller Brinen, PC Denver, CO	April Norton, Esq. Chapter 13 Bankruptcy Trustee District of Colorado Denver, CO
Honorable Elizabeth E. Brown Bankruptcy Judge United States Bankruptcy Court District of Colorado Denver, CO	Chad S. Caby, Esq. Rothgerber Johnson & Lyons, LLP Denver, CO	Holly R. Shilliday, Esq. Snell & Wilmer, LLP Denver, CO
Honorable A. Bruce Campbell Bankruptcy Judge United States Bankruptcy Court District of Colorado Denver, CO	Virginia M. Dalton, Esq. Pearlman & Dalton, PC Denver, CO	Michael Suchoparek, Esq. Weselis & Suchoparek, LLC Denver, CO
Honorable Michael E. Romero Bankruptcy Judge United States Bankruptcy Court District of Colorado Denver, CO	Gregory M. Garvin, Esq. Assistant United States Trustee United States Department of Justice District of Colorado Denver, CO	Kelly J. Sweeney, Esq. Chief Deputy Clerk United States Bankruptcy Court District of Colorado Denver, CO
	Alison E. Goldenberg, Esq. Trial Attorney for the United States Trustee United States Department of Justice Denver, CO	Deanna L. Westfall, Esq. Chief Deputy Clerk & Stawiariski, LLC Denver, CO

WEBCAST INFORMATION

Course materials are provided in electronic format to all webcast attendees. For individuals who prefer to receive the materials in paper form, you must make this request at the time of registration. Once CBA-CLE has final materials prepared, they will be shipped immediately upon your request, but we cannot guarantee that you will receive them prior to the program.

TIPS FOR A BETTER WEBCAST EXPERIENCE:

- Your computer should have a 500 mhz or higher processor and at least 128 megs of RAM.
- Hi-Speed connection - Viewers with faster and more consistent connections will have a better viewing experience.

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http://www.cobar.org/cle/photos/CLE_webcast_test.html

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<http://www.microsoft.com/windows/windowsmedia/download/AllDownloads.aspx?displang=en&qsttechnology=>

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